








Higher Education

CPA FIRM WITH A MASTERS IN EDUCATION

O'Connor & Drew, P.C. is a full-service accounting firm that has provided its clients with the highest level of professional accounting, tax, and business consulting services for more than 65 years.

Its higher education division is comprised of a large group of highly-trained accounting professionals who service more than 50 public and private institutions and related entities and associations. Our team is well versed in the numerous complexities of the industry, offering accounting advice catered to the institutions' unique needs and financial objectives.

SPECIALIZED SERVICES FOR HIGHER EDUCATION INSTITUTIONS

 AUDIT Annual Audits of Financial Statements Annual Audits of Related Institution's Foundations Financial Statements	 COMPLIANCE Compliance over Student Financial Aid Expenditures Federal Perkins Loan Termination Procedures NCAA Compliance Procedures	 TAX Tax services, Including Analysis of Unrelated Business Income	 BUSINESS CONSULTING Customized Consulting Specifically Tailored to Your Needs Interim Internal Accounting Assistance Board of Trustees / Directors Support and Development	 EMPLOYEE BENEFITS Annual Audits of 403(b) Plans
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All higher education client engagements are closely supervised by David Dilulis, who has more than 20 years of audit experience with colleges and universities and has an in-depth understanding of the higher education business environment. David has conducted presentations at various CFO and controller's meetings organized by the Massachusetts State and Community Colleges. He also writes and publishes various business articles for higher education publications, and is actively involved with the National Association of College and University Business Officers (NACUBO) and the Eastern Association of College and University Business Officers (EACUBO), among other organizations.

Contact Us

To learn more, contact [David DiIulis](#), Audit Principal, by phone at [617-471-1120](#) or via email at ddiulis@ocd.com.

About Us

O'Connor & Drew, P.C., founded in 1949, is one of the most well-respected, full-service accounting, tax and business consulting firms in New England that thrives on fostering close business and individual client relationships.