

University Executive Lunch Briefing

Exploring New Models for Strategic Alliances in Higher Education

Monday, April 30, 2018
11 a.m. to 2 p.m.

RSM Offices
80 City Square, Boston, MA 02129

Agenda

10:45 a.m. - 11 a.m.

Registration

11 a.m. - 11:10 a.m.

Welcome and Introduction

Michael K. Thomas, President & CEO, NEBHE

Dan Bonnette, Principal, RSM

11:10 a.m. - 12:30 p.m.

Collaboration or Closure? The Landscape of Strategic Alliance and Mergers in Higher Education

Moderator

Dan Bonnette, Principal, RSM

Participants

Samantha Fisher, Vice President, EY-Parthenon

Michael Goldstein, Senior Counsel, Cooley LLP

Michael Horowitz, President, TCS Education System

Response and Discussion

12:30 p.m. - 12:45 p.m.

Luncheon & Break

12:45 p.m. - 2 p.m.

Proactive Courtship and Marital Realities: Making Higher Education Mergers Work

Moderator

Michele DiVito, Senior Director, RSM

Participants

Richard Hisey, Chief Financial Officer, Berklee College of Music

Margaret McKenna, Former President, Lesley University

Eric Norman, Chief Financial Officer, Saint Anselm College

Response and Discussion